

## Regular Withdrawal Plan Form

Please complete the form in **BLOCK LETTERS** and mark appropriate boxes with an **X**. Return to us at the above address.

### 1. Account Details

Existing Account Name

Existing Managed Account Number

### 2. Regular Withdrawal Plan Details

- Set up a Regular Withdrawal Plan.** The amount(s) to be invested is detailed in Section 3.
- Change current Regular Withdrawal Plan.** The amount(s) and Investment Options detailed in Section 3 will replace all current Regular Withdrawal Plan requests.
- Cancel all current Regular Withdrawal Plans on my/our account.**

### 3. Regular Withdrawal Plan Payment Amounts

Investment Option	Amount
<input type="text"/>	\$
<input type="text"/>	\$
<input type="text"/>	\$
<input type="text"/>	\$
<b>Total</b>	\$

Frequency of payment  Weekly  Fortnightly  Monthly  Quarterly

Please specify what date you want to make your first regular withdrawal. IAS will require 5 business days prior to this date to process your request.

Date

/  /   
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### 4. Payment Details

Payments will be made to your Nominated Bank Account or your Alternative Bank Account as nominated when you completed your initial Application Form.

- Please make payments to my/our Nominated Bank Account, as directed in my/our initial Application Form.
- Please make payments to my/our Alternative Bank Account, as directed in my/our initial Application Form. If details were not provided at the time, please complete them below.

Bank

Branch

Account Name

BSB

Account Number

## 5. Declaration and Signing

To: Investment Administration Services Pty Ltd (IAS):

I/We declare that:

- All details provided by me/us in this form are true and correct and I/we authorise IAS to complete and execute transactions to give effect to my/our withdrawal instructions.
- Where I/we are signing under a Power of Attorney, I/we verify that, at the time of signing I/we had not received notice of revocation of that Power of Attorney. A certified copy of the Power of Attorney has been enclosed with this form.

### Individual/joint account holder/trustee(s) sign here

If the account is in joint names, all account holders must sign. If there are more than two trustees attach additional signatures.

**Signature** Investor 1 or Company Director/  
Sole Director/Power of Attorney

Date

<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	D	M	M	Y	Y	Y	Y

**Signature** Investor 2 or Company Director/  
Company Secretary/Power of Attorney

Date

<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	D	M	M	Y	Y	Y	Y