

Monday 13 November 2017

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Shares issued under Institutional Placement

Notice under section 708A(5)(e) of the Corporations Act 2001

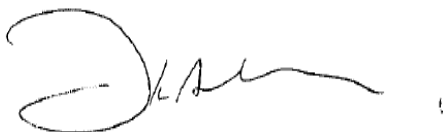
This notice is given by Managed Accounts Holdings Limited ("Issuer"), under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer today issued 121,428,571 fully paid ordinary shares ("Share") at an issue price of A\$0.28 per Share to institutional and professional investors under the institutional placement announced on 31 October 2017.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Don Sharp
Chairman
Managed Accounts Holdings Limited