

Thursday 16 November 2017

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act 2001**

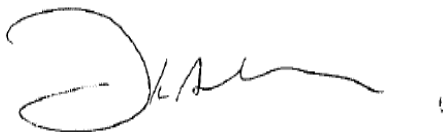
This notice is given by Managed Accounts Holdings Limited ("Issuer"), under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer has issued 41,335,254 fully paid ordinary shares ("Shares") as partial consideration in connection with the acquisition by the Issuer of the shares of Linear Financial Holdings Pty Ltd from its shareholders.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



**Don Sharp**  
Chairman  
Managed Accounts Holdings Limited