

ASX Release Date: 27 November 2017

Completion of Share Purchase Plan Offer

Managed Accounts Holdings Limited (**MGP** or **Managed Accounts**) is pleased to announce the successful completion of its Share Purchase Plan Offer (**SPP Offer**) of fully paid ordinary shares in MGP at \$0.28 per share (**New Shares**).

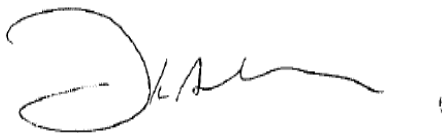
The SPP Offer closed at 5.00pm (AEDT) on Friday, 24 November 2017. The Board has taken the decision to accept all valid applications. MGP has accepted applications from 67 registered shareholders totalling \$1,115,500, equivalent to 3,983,962 New Shares.

MGP's Executive Chairman, Don Sharp, said "I am delighted with the support we received for the SPP Offer from our shareholders."

The total amount raised under the Placement and the SPP Offer is approximately \$35m.

The New Shares are expected to be issued and holding statements to be dispatched to participating shareholders on Friday, 1 December 2017.

Authorised by:



Don Sharp
Chairman
Managed Accounts Holdings Limited